

# REGISTRATION FORM

Name \_\_\_\_\_

Agency/Company \_\_\_\_\_

Address \_\_\_\_\_

City/ State/ Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_

Email Address \_\_\_\_\_

**EARLY BIRD REGISTRATION—By 8/12/22**  
(Price Includes **BOTH** days of the conference, welcome reception, breakfast, lunch, snack, conference materials, AND CEUs)

- OGA Member - \$85  
 Non-Member - \$100  
 Volunteer Guardian/Family Member - \$45

**REGISTRATION—After 8/12/22**  
(Price Includes **BOTH** days of the conference, welcome reception, breakfast, lunch, snack, conference materials, AND CEUs)

- OGA Member - \$100  
 Non-Member - \$115  
 Volunteer Guardian/Family Member - \$60

Special Dietary Needs?  Yes  No

If Yes, please specify (i.e. gluten-free, vegan, vegetarian, lactose intolerant, etc.): \_\_\_\_\_

OGA is a state affiliate of the National Guardianship Association and adheres to the NGA Standards of Practice and Code of Ethics.

Please make check or money order payable to: *Ohio Guardianship Association*

Send to: Ohio Guardianship Association  
P.O. Box 298114  
Columbus, OH 43229-3114

You can also register online at: [www.guardianshipohio.org/oga-conference](http://www.guardianshipohio.org/oga-conference)

## EVENTS/WORKSHOPS

Please check the events and workshops you are planning to attend:

### WEDNESDAY, SEPTEMBER 21

**KEYNOTE PRESENTATION** (4:00 pm—5:30 pm):

And Sometimes on the Head of a Pin: The Delicate Dance of Life and Vocation with Dr. Mary L. Milano, Director of the Illinois Guardianship and Advocacy Commission

Attending:  Will  Will Not

**NETWORKING SESSION** (5:30 pm—7:30 pm):

Light Appetizers & Cash Bar (location to be announced)

Attending:  Will  Will Not

### THURSDAY, SEPTEMBER 22

**MORNING SESSION:**

WORKSHOP A  OR B

**AFTERNOON SESSION:**

WORKSHOP C  OR D

## CONTINUING EDUCATION

Continuing Education is included in your registration fee.

OGA is applying for CEUs for the following continuing education credits. Attendees will be notified of the number of approved hours.

NCG/NMG FREE

SW\* FREE

CLE\* FREE

\*For credit, need license # \_\_\_\_\_

PC/PCC/MFT FREE

DODD CPD FREE

## OGA Conference Cancellation Policy

Full refunds are available minus a \$20 processing fee until 9/12/22.

After 9/12/22, full refunds are available minus a \$40 processing fee.

## Conference Hotel

**Holiday Inn & Suites Boardman**  
7410 South Avenue  
Youngstown, OH 44512  
Hotel: (330) 726-1611

\$105.00 room rate

Block Name: Ohio Guardianship Assn  
Call hotel directly to reserve

## Distinguished Service Award

Is there someone you would like to see recognized as an outstanding individual around the state of Ohio who has made innovations in the field of adult guardianship?

OGA is accepting nominations until Friday, August 5, 2022.

Online nomination form:

<https://tinyurl.com/OGA2022Award>

Ohio Guardianship Association



September 21 & 22, 2022

**Holiday Inn & Suites  
Boardman  
7410 South Avenue  
Youngstown, OH 44512**

# Putting the "You" in Guardianship

## KEYNOTE SPEAKER



**Dr. Mary L. Milano** is the Executive Director of the Illinois Guardianship and Advocacy Commission, the largest agency of its kind in the country. The Commission combines public guardianship of last resort with mandates including legal representation of individuals under the Mental Health and Disabilities Code, investigation and resolution of complaints of human rights abuses by service providers, legislative and policy work in disability rights.

As a practicing attorney, a professor of moral theology, and a priest of the Episcopal Diocese of Chicago, Dr. Milano's academic and professional background integrates law, theology and social justice. Dr. Milano is active in speaking, writing, and teaching in continuing legal education. She has lectured for the American Bar Association, Chicago Bar Association and Illinois State Bar. Dr. Milano has received the Illinois Bar Foundation Changemakers Award and the ISBA Board of Governors Award as well as the NIU College of Law Distinguished Public Service Award. She has been appointed to the Illinois Supreme Court Commission on Elder Law.

## Conference Agenda

### Wednesday, September 21, 2022

#### 3:00 pm - Registration Opens

**3:45 pm - Welcome** — Kristen Henry, OGA President, Executive Director of Advocacy and Protective Services, Inc.

**Opening Remarks** — Jane Trambley, NCG, OGA Conference Chair, Guardianship Case Manager, Jewish Family and Community Services

#### 4:00 pm-5:30 pm — KEYNOTE *And Sometimes on the Head of a Pin: The Delicate Dance of Life and Vocation*

- ◆ Dr. Mary L. Milano, Director, Illinois Guardianship and Advocacy Commission

#### 5:30 pm-7:30 pm — Networking Session



Light appetizers and cash bar, music provided by Golden String Radio.

### Thursday, September 22, 2022

#### 7:45 am-8:45 am — Registration and Continental Breakfast

**8:45 am - Welcome** — Kristen Henry, OGA President, Executive Director of Advocacy and Protective Services, Inc.

**Opening Remarks** — Jane Trambley, NCG, OGA Conference Chair, Guardianship Case Manager, Jewish Family and Community Services

#### 9:00 am-10:30 am — PLENARY PANEL

##### *Portrait of a Meaningful Day*

- ◆ Jimmy Sutman, Founder, Golden String Radio and Purple Cat, Youngstown, OH
- ◆ Kathy Phillips, Founder, Turning Point and No Limits, Poland, OH
- ◆ Timothy Biting, Outreach Manager, Hopewell Therapeutic Farm, Middlefield, OH

#### 10:30 am-10:45 am — Break

#### 10:45 am-12:00 pm — WORKSHOP A

##### *Why Would I Need a Payback Special Needs Trust?*

- ◆ Logan Phillips, Esq, Resch, Root, Phillips, and Graham, Columbus, OH

#### 10:45 am-12:00pm — WORKSHOP B

##### *A Place to Live: The Who, What, Where, and How of Housing*

- ◆ Cassandra Valentini, LSW, Director of Communications and Community Outreach, Direction Home of Eastern Ohio
- ◆ Michelle Werth, LPCC-S, Clinical Director, Mahoning County Mental Health and Recovery Board
- ◆ Lynn Seekford, Supervisor, Service and Support Administration, Mahoning County Board of Developmental Disabilities
- ◆ Katherine Komara, LISW-s, MBA, VP of Clinical Operations Meridian Healthcare, Youngstown, OH

#### 12:15 pm-1:15 pm — Lunch, Networking, Visit Booths, Distinguished Service Award Presentation

#### 1:30 pm-2:45 pm — WORKSHOP C

##### *Dollars and Sense: Managing Wards' Funds When There Is NO Guardian of Estate*

- ◆ Andy Brennan, Attorney and Representative Payee Reviewer, Disability Rights Ohio
- ◆ Robert Fenn, Public Affairs Specialist, Social Security Administration
- ◆ Nathan Turner, ABLE National Resource Center Ambassador

#### 1:30 pm-2:45 pm — WORKSHOP D

##### *The Role of the SSA and the ISP*

- ◆ Emily Martinez, Mahoning County Board of DD

#### 2:30 pm-3:00 pm — Break

#### 3:00 pm-4:00 pm—Panel

##### *Models of Public Funding for Guardianship*

**Moderator: Anthony Palmieri, JD, President, National Guardianship Association**

- ◆ Heather Connors, PhD, Center for Guardianship Excellence, Boston, Massachusetts
- ◆ Jack Kullman, JD, Executive Director Franklin County Guardianship Board, Columbus, Ohio

#### 4:00-4:30 pm — Evaluations, Raffle Drawings, Closing Remarks

#### 4:30 pm — Conference Ends

#### Court Approval for Rule 66 Continuing Ed

Several courts have approved the OGA conference to count toward Rule 66 continuing education hours. Please check with your Probate Court to see if this qualifies in your county.